

Hamilton Headlines

****Special Edition****

July 13, 2015



In our efforts to help prepare your organization in the event of an audit, we're providing the enclosed *Compliance Checklist* as a courtesy to help keep you apprised of the Affordable Care Act (ACA). This checklist is a guideline to assist you in obtaining documents that may be required if you're subjected to an audit. Possible fines may be imposed due to non-compliance and most fines under the ACA are not tax-deductible.

A health and welfare plan audit is a review of documents and other plan materials to ensure plan sponsors comply with federal law by holding the correct documents and administering those documents consistent with federal laws and regulations.

If after reviewing the *Compliance Checklist* (link below) you feel your organization may be at risk, please contact us at compliance@hamiltoninsurance.com. We can direct you to the proper resources.

Sincerely,
Jackie Heffner
Director, Marketing & Communications

COMPLIANCE CHECKLIST

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Please note that Hamilton Insurance Agency does not provide legal advice, and this does not constitute advice of any kind for any particular situation. Instead, this is intended as non-comprehensive general information serving as a starting point for further discussion. Please contact your tax and/or legal advisors for information about how these issues affect you.



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